



800-TAX REFUND, Inc.
a better way...

Why File Electronically?

Because Electronic Filing is more accurate and results in a faster refund. Priority tax returns are processed by 800-TAX REFUND within 24 hours: they are computer-checked for errors, then date/time stamped by IRS, verifying that your tax return has been accepted and your refund is on its way!

How Is It Done?

First, to have your refund(s) direct-deposited, you must include your bank information in the designated area on your Federal Form 1040. If you do not want direct deposit, checks by mail take an extra five days to receive. Next, complete the Authorization Form on the following page, including your payment option, and fax the form with your tax information to us at (800) 794-8851.

You can also securely upload your tax documents to us by visiting [this site](#) or by sending your documents to us by [secure email](#).

NOTE: IRS did not publish a Refund Cycle Chart for the current tax season, instead advising taxpayers to check the "Where's My Refund?" link at www.irs.gov for an individualized refund deposit date.

"Where's My Refund?" includes a tracker that displays your tax return's progress through three stages:

1. Return Received
2. Refund Approved
3. Refund Sent

Return progress can be updated by IRS on a daily basis instead of weekly as in prior years, and the Refund Sent date will be actual instead of estimated.

Overall acceptance-to-deposit timeframe is expected to be similar to past years in which direct deposit refunds (that were not pulled for review) were received 7 to 14 days after acceptance, faster for simpler returns.



Frequently Asked Questions:

• Which States can you e-file?

We can e-file all States that have an income tax, and there's no extra charge for (one) State e-file if you fax your State tax return along with your Federal return. Extra charges (\$20 each) apply for multiple States. Most States now accept the Federal e-file Signature Authorization (following page) as the e-file authorization for their state. We will advise you if your state requires a separate authorization form.

• Is my refund guaranteed to be on time?

Make sure you read the "Electronic Filing Precautions" on the Authorization Form for situations which may delay or offset your refund. We've seen some returns (under 5%) delayed a week by IRS for a "compliance review." We guarantee our work: if we make a mistake which results in a delay on your refund, we will reimburse our filing fee.

• What if there's an error on my tax return?

We'll call you if the error is a simple one that can be resolved over the phone. IRS regulations prohibit us from changing your refund by more than \$14.00 without your consent. If the errors are too extensive to resolve over the phone, we have the option of mailing the return back to you with a description of the errors. You would then be required to submit a corrected tax return to us, or forfeit the filing fee.

• When is the fee debited from my bank account?

Should you choose this option, expect your account to be debited the \$49.95 fee about 2 or 3 days after we process your return.



IRS e-file Signature Authorization 2023

Priority Processing
Check here if you were referred by your Paid Preparer

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Total Pages
(incl. this cover)

- This form must be completed by the Taxpayer/Spouse. Please include a one-time-use Personal Identification Number (PIN), which will be used as your signature in your electronic tax return.
- Choose your method of payment at the bottom of the page.
- Fax or upload this page with your tax forms, W-2s (required), and 1099s (if tax withheld). Fax/Upload info below.
- Call (800) TAX REFUND or go to www.irs.gov to track the status of your tax return.

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Your first name and initial	Last name	Your Social Security No. IMPORTANT! Spouse Social Security No.
If a joint return, spouse first name and initial	Last name	
<input type="checkbox"/> Yes, the Home Address on my 2023 Federal Tax Return is correct.		Day Phone () () Eve Phone () ()

If you're expecting a **TAX REFUND**, enter the Refund Amount and how you would like to receive it:

Expected Refund from your 2023 Federal Form 1040 line 35a \$

I consent that my refund be directly deposited into the account designated on my 2023 Federal income tax return.

I do not want direct deposit of my refund. Please mail my refund check to the address indicated on my 2023 Federal tax return.

If you **OWE TAX**, enter the Amount Due and how you would like to pay it:

Amount You Owe from your 2023 Federal Form 1040 line 37 \$

I will mail my tax payment to IRS using Form 1040-V, or arrange to pay my Federal tax owed by visiting www.irs.gov

Electronic Funds Withdrawal Consent (see below). Please debit the Tax Owed from my bank account on ____/____/2024 instead of Filing Date.

Under penalties of perjury, I declare that I have examined a copy of my electronic individual income tax return and accompanying schedules and statements for the tax year ending December 31, 2023, and to the best of my knowledge and belief, it is true, correct, and accurately lists all amounts and sources of income I received during the tax year. I further declare that the amounts in Part I above are the amounts from my electronic income tax return. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution to debit the entry to this account. This authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the authorization. To revoke (cancel) a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation requests must be received no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I further acknowledge that the personal identification number (PIN) below is my signature for my electronic income tax return and, if applicable, my Electronic Funds Withdrawal Consent.

Taxpayer's PIN:

I authorize 800-TAX REFUND, Inc. to enter my PIN as my signature on my Tax Year 2023 electronically filed income tax return.

enter five numbers - do not enter all zeros

Your Signature _____

Date _____

Spouse's PIN:

I authorize 800-TAX REFUND, Inc. to enter my PIN as my signature on my Tax Year 2023 electronically filed income tax return.

enter five numbers - do not enter all zeros

Spouse's Signature _____

Date _____

Electronic Filing Precautions. By submitting your income tax return to 800-TAX REFUND, Inc. to be filed electronically, you understand and agree that 800-TAX REFUND, Inc. has neither given you tax advice nor in any way assisted you in the preparation of your return and therefore can neither guarantee the absence of any inaccuracies with the return nor be responsible for any delays that may result therefrom. In the event of a Taxpayer/Preparer error or omission which prevents your return from being filed as originally submitted, you shall be notified by 800-TAX REFUND, Inc. and, in accordance with IRS procedures, you may be required to submit a revised return to avoid forfeiture of the electronic filing fee. Other situations which may delay or offset receipt of refund include: A. Taxpayer owes delinquent Federal or State taxes, either individual or business B. Taxpayer owes delinquent child support C. Taxpayer has certain other delinquent debt with Federal or State agencies, such as student loans, military, etc. D. Primary taxpayer's name and/or SSN has changed since filing last year's return or taxpayer did not file a return last year (possible one week delay) E. Taxpayer has claimed a blatantly unallowable deduction F. Social Security Name/Number for Taxpayer, Spouse, or Dependent does not match information provided by the Social Security Administration G. Return has been selected by IRS for Compliance Review or EITC Review.

Choose a Pay Plan, then fax this page with your completed tax forms and attachments (W-2s and 1099-Rs) to (800) 794-8851 or visit <https://share.hyperfiles.net/filedrop/800taxrefund> to securely upload this form with your tax documents to us

Plan 1	Credit Card #:	MC VISA Exp. ____/____	Amount \$49.95	cardholder's signature _____
-or- Plan 2	I authorize 800-TAX REFUND, Inc. to initiate a one-time debit of \$49.95 from the depository account indicated on my 2023 Federal Form 1040. I understand that 800-TAX REFUND, Inc. reserves the right to re-present said debit, plus \$15.00, should the debit be returned for non-sufficient funds.			account owner's signature _____