



Primary Taxpayer Name

Primary Taxpayer SSN  
 -  -

## Have Your Completed Online Tax Return Reviewed by a Tax Professional Before You File!

- We'll verify that you transposed your tax information accurately from your W-2s, 1099s, and other statements
- We'll check to make sure that you have taken all the deductions and credits that you're entitled to
- We'll identify figures on your return that may warrant additional documentation or explanation
- We'll discuss any areas of your return that you may have questions about
- All for one low fee of \$24.95

### How Is It Done?

1. Make sure you have printed a copy of your Online Tax Return for your records. We access the Online version of your printed tax return for the professional review.
2. We must review your W-2s, 1099-Rs, and any other 1099s in which tax was withheld (preferably Federal Copy B). You can fax these forms to us, with this page, using the fax number below. You may fax any other financial statement that you feel is pertinent to your tax return.
3. Results of our review will be e-mailed to you, using the address that is associated with your Online return, within 24 hours of your request. If you would like a tax professional to call you, please provide a phone number and the best time to call below:

Please call me to discuss my tax return. My phone number is (            )            --  
 The best time to call me is from                            AM/PM to                            AM/PM Eastern Time.

4. Please tell us below if there are any areas of your tax return that you have questions about. This information will enable our tax professionals to be better informed when discussing/e-mailing the results of your review:

---

---

---

---

---

---

---

---

5. Choose how you would like to pay for the \$24.95 Professional Review, and sign the payment authorization below. NOTE: If you choose to pay by Account Debit (Plan 2), the transaction will occur within two or three days.

Plan 1 ▶	Credit/Debit Card # _____ - _____ - _____ - _____	MC VISA Exp. ____/____ DISC	Amount <b>\$24.95</b>	cardholder's signature _____
- or -	Plan 2 ▶ Account Debit. I authorize 800-TAX REFUND, Inc. to initiate a one-time \$24.95 debit from the depository account indicated on my 2009 Federal Form 1040. I understand that 800-TAX REFUND, Inc. reserves the right to re-present said debit, plus \$15.00, should the debit be returned for non-sufficient funds.			account owner's signature _____

FAX THIS SHEET WITH YOUR W-2s, 1099-Rs, ANY OTHER 1099s IN WHICH TAX WAS WITHHELD, AND ANY OTHER FINANCIAL STATEMENT THAT YOU FEEL IS PERTINENT TO YOUR RETURN TO US AT:

(800) 794-8851 Toll-Free