

Tax e-formSM

Save time. Save money.

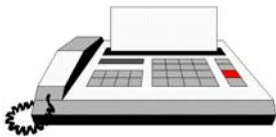
Use 800-TAX REFUND's Tax e-formSM!

Just fill it out, fax it back, and let our professional staff prepare your Federal and State tax forms. In about 24 hours, you can call our toll-free number to hear your results, have your tax forms faxed or e-mailed to you, and even authorize us to file your tax forms electronically!

All for just \$89!



Fill it out.



Fax it in.



Call for results.

Frequently Asked Questions:

• Which tax forms can be prepared with Tax e-formSM?

All of the most popular forms and schedules: Schedule A (Itemized Deductions), Schedule B (Interest & Dividends), Schedule EIC (Earned Income Credit), Form 2441 (Child Care Credit), Form 6251 (Alternative Minimum Tax), Form 8812 (Additional Child Tax Credit), and Form 8880 (Retirement Savings Credit). In addition, we'll calculate your tax on Capital Gains Distributions and Qualified Dividends, figure your taxable Pension and Social Security Benefits, your Student Loan Interest Deduction, your tax on Early Retirement Distributions, and even perform a Married Joint vs. Separate comparison! If your tax situation requires forms other than above, you can request additional worksheets (extra charges apply) to assist us in preparing more complex returns.

• Which States can be prepared with Tax e-formSM?

All States that have an income tax. We can also prepare Non-Resident/Part-Year Resident State returns if required (extra charges may apply to prepare more than one State).

• What's the purpose of the Electronic Filing Instructions?

Convenience. Tax e-formSM users can call any time of the day to authorize the electronic filing of their taxes using their touch-tone phone. The Electronic Filing Instructions are *optional* – leave the section blank, or choose not to activate your instructions when you call in if you do not wish to file electronically or if you would rather authorize the electronic filing of your taxes by the traditional method of using a signature form.

• When is the fee debited from my bank account?

Should you choose this option, expect your account to be debited the \$89 fee two or three days after we receive your Tax e-formSM.



**Fed & State
with e-file
just \$89!**

For tax returns
accepted* by IRS on:

January 13 thru 18
January 19 thru 25
Jan 26 thru Feb 1
February 2 thru 8
February 9 thru 15
February 16 thru 22
February 23 thru 29
March 1 thru 7
March 8 thru 14
March 15 thru 21
March 22 thru 28
Mar 29 thru Apr 4
April 5 thru 11
April 12 thru 18

Expect your Federal
& State deposits on:

January 25
February 1
February 8
February 15
February 22
February 29
March 7
March 14
March 21
March 28
April 4
April 11
April 18
April 25

*by 11:00 am ET on Wednesdays

800-TAX REFUND, Inc.

942 North Main Street
Akron, Ohio 44310
Voice: (800) 829-7338
Fax: (800) 794-8851
www.800taxrefund.com

NOTE: W2s (Wages), 1099-Rs (Pensions & Annuities), and 1099-DIVs (Dividends & Distributions) must be faxed, preferably Federal Copy B. You must also fax your statements for Social Security Benefits and Unemployment Benefits if you received this income in 2011.

Bank & Payment Info.

Choose how to pay for our service: Credit Card #, MC VISA Exp. /, Amount \$89.00, cardholder's signature, Direct Debit authorization, Routing Number, Account Number, Type: Checking/Savings, a) authorize \$89 payment to 800-TAX REFUND, Inc. by Direct Debit above; or, b) request Direct Deposit of your Federal/State tax refund(s) on Page 2; or, c) request payment of your Federal/State taxes by Direct Debit on Page 2

Personal Info.

Taxpayer First Name & Init, Last Name, Social Security Number, Date of Birth (mm-dd-yyyy), Check here if you can be claimed as a dependent on another person's tax return, Check if Blind, Check if you want \$3 to go to the Presidential Election Campaign, Street Address, Apt. No., City, State, Zip Code, Day Phone, Eve Phone, If you (or Spouse) earned income as a resident of any State other than above, please list the State, E-Mail Address (optional), Check here if you would like your tax return(s) e-mailed to you upon completion.

Which best describes your marital status? (check one)

Marital status options: Taxpayer was never married in 2011, or was legally (by Court decree) separated or divorced as of December 31, 2011. Do not enter Spouse information. Taxpayer's spouse died in 2009, 2010, or 2011 and Taxpayer has not remarried since. Taxpayer was legally married as of December 31, 2011 and lived with Spouse at least one day during the last 6 months of 2011. Taxpayer was legally married as of December 31, 2011 and did not live with Spouse at any time during the last 6 months of 2011.

Spouse First Name & Init, Last Name (if different from Taxpayer's), Spouse Social Security Number, Date of Birth (mm-dd-yyyy), Check here if Spouse can be claimed as a dependent on another person's tax return, Check if Blind, Check if you want \$3 to go to the Presidential Election Campaign

Information about your children and others you cared for:

Table with columns: Dependent First Name, Last Name (if diff. from Taxpayer's), Relationship, Social Security Number, # months lived with you in 2011, Date of Birth (mm-dd-yyyy), Check if in 2011 was: full-time Student, Disabled. Includes checkboxes for being claimed as a dependent and gross income of \$3700 or more.

Other Income

Payor's Name, Interest Income Box 1, Early Wdrwl Pnlty Box 2, Int on US Svgs & Treas Obl Box 3, Non-Taxable Interest, Fed. Tax Withheld, Interest Income from 1099-INT, Other Income: Gambling Income, Other Misc. Income, If you itemized last year and received State or Local Tax Refunds, enter the total here.

