

prepares
Sch C, SE, 4562, 8829

Primary Taxpayer Name

Primary Taxpayer SSN

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800-TAX REFUND will use this worksheet to prepare your Federal Schedule C (Self-Employment Income). If your Schedule C shows a profit over \$400, a Schedule SE (Self-Employment Tax) must also be prepared. If your business purchased assets or equipment which must be depreciated, Form 4562 (Depreciation & Amortization) must also be prepared. If you used part of your home exclusively for business, we may prepare a Form 8829 (Business Use of Home) if it benefits you. Our fee to prepare each Federal form is \$15.00 apiece, which will be added to the \$89.00 Tax e-form base fee.

Payment Authorization

Choose how to pay for this service: Credit/Debit Card: I authorize 800-TAX REFUND, Inc. to charge an additional amount of \$15.00 to \$60.00 for the preparation of one to four Federal tax forms produced by this worksheet, to the credit/debit card account indicated on Page 1 of my Tax e-form. This amount is in addition to the \$89.00 Tax e-form base fee charge which I authorized on Page 1 of my Tax e-form. cardholder's signature _____

Account Debit: I authorize 800-TAX REFUND, Inc. to initiate an additional debit amount of \$15.00 to \$60.00 for the preparation of one to four Federal tax forms produced by this worksheet, from the depository account indicated on Page 1 of my Tax e-form. This amount is in addition to the \$89.00 Tax e-form base fee debit which I authorized on Page 1 of my Tax e-form. account owner's signature _____

Your principal business or profession _____ Employer ID (if not SSN) _____

Business name _____ Check here if this is Spouse's business

Business address (if diff. from Tax e-form Page 1) _____ Year you started/acquired this business _____

City, St, Zip _____ Accounting Method if other than Cash: _____

INCOME

Check here if faxing Form1099 income statements:

Gross Receipts or Sales: \$ _____

Other Income Amount: \$ _____

Other Income Description: _____

Returns and Allowances included in Gross Sales above: \$ _____

COST OF GOODS SOLD

Value of Inventory on Jan 1, 2011: \$ _____

Inventory Purchases made during 2011: \$ _____

Costs of Labor to Produce Goods: \$ _____

Materials & Supplies Used to Produce Goods: \$ _____

Other Costs: \$ _____

Value of Inventory on Dec 31, 2011: \$ _____

BUSINESS VEHICLE

Vehicle description: _____

Date you first used vehicle for business: _____

Are you leasing this vehicle? Yes: No:

If you deducted expenses for this vehicle in a prior year, indicate method: Mileage Allowance: Actual Expenses:

Mileage in 2011: Business: _____ Personal: _____

Check here if you have written evidence of your Business Mileage (log):

Parking Fees & Tolls: \$ _____

Vehicle Expenses (only if you are leasing this vehicle, or if you deducted Actual Expenses on this vehicle in a prior year):

Fuel: \$ _____

Plates: \$ _____

Insurance: \$ _____

Repairs & Maint.: \$ _____

Lease Payments: \$ _____

EXPENSES (other than Business Use of Home expenses)

Advertising: \$ _____

Commissions & Fees: \$ _____

Insurance: Health: \$ _____ Other: \$ _____

Employees: Contract Labor: \$ _____ Wages: \$ _____

Legal & Professional Services: \$ _____

Interest: non-home Mortgage: \$ _____ Other: \$ _____

Office Supplies & Expenses: \$ _____

Repairs & Maintenance (non-home): \$ _____

Taxes, Licenses and Dues: \$ _____

Rent: Business Property: \$ _____ Equip: \$ _____

Utilities (non-home): \$ _____

Travel: Trans- portation: \$ _____ Lodging: \$ _____

Meals & Entertainment: \$ _____

Other Expenses: _____ (Description & Amount)

EQUIPMENT PURCHASES/PROPERTY IMPROVEMENTS

(Description -- Date Placed in Service -- Amount)

BUSINESS USE OF YOUR HOME

Area used regularly and exclusively for business: _____ Sq. Ft. Interest: \$ _____

Total area of your home: _____ Sq. Ft. R. E. Taxes: \$ _____

Home Expenses: Insurance: \$ _____

Check here if this home business is used as a Day Care facility: Repairs & Maint.: \$ _____

Utilities: \$ _____