

prepares
Sch C, SE, 4562, 8829

Primary Taxpayer Name

Primary Taxpayer SSN

800-TAX REFUND will use this worksheet to prepare your Federal Schedule C (Self-Employment Income). If your Schedule C shows a profit over \$400, a Schedule SE (Self-Employment Tax) must also be prepared. If your business purchased assets or equipment which must be depreciated, Form 4562 (Depreciation & Amortization) must also be prepared. If you used part of your home exclusively for business, we may prepare a Form 8829 (Business Use of Home) if it benefits you. Our fee to prepare each Federal form is \$15.00 apiece, which will be added to the \$79.00 Tax e-form base fee.

Payment Authorization

Choose how to pay for this service: Credit/Debit Card, Account Debit. I authorize 800-TAX REFUND, Inc. to charge an additional amount of \$15.00 to \$60.00 for the preparation of one to four Federal tax forms produced by this worksheet, to the credit/debit card account indicated on Page 1 of my Tax e-form. This amount is in addition to the \$79.00 Tax e-form base fee charge which I authorized on Page 1 of my Tax e-form. cardholder's signature
I authorize 800-TAX REFUND, Inc. to initiate an additional debit amount of \$15.00 to \$60.00 for the preparation of one to four Federal tax forms produced by this worksheet, from the depository account indicated on Page 1 of my Tax e-form. This amount is in addition to the \$79.00 Tax e-form base fee debit which I authorized on Page 1 of my Tax e-form. account owner's signature

Your principal business or profession, Business name, Business address (if diff. from Tax e-form Page 1), City, St, Zip, Employer ID (if not SSN), Check here if this is Spouse's business, Year you started/acquired this business, Accounting Method if other than Cash.

INCOME

Check here if faxing Form1099 income statements:
Gross Receipts or Sales:
Other Income Amount:
Other Income Description:
Returns and Allowances included in Gross Sales above:

COST OF GOODS SOLD

Value of Inventory on Jan 1, 2009:
Inventory Purchases made during 2009:
Costs of Labor to Produce Goods:
Materials & Supplies Used to Produce Goods:
Other Costs:
Value of Inventory on Dec 31, 2009:

BUSINESS VEHICLE

Vehicle description:
Date you first used vehicle for business:
Are you leasing this vehicle?
If you deducted expenses for this vehicle in a prior year, indicate method:
Mileage in 2009: Business: Personal:
Check here if you have written evidence of your Business Mileage (log):
Parking Fees & Tolls:

Fuel:
Plates:
Insurance:
Repairs & Maint:
Lease Payments:
Vehicle Expenses (only if you are leasing this vehicle, or if you deducted Actual Expenses on this vehicle in a prior year):

EXPENSES (other than Business Use of Home expenses)

Advertising:
Commissions & Fees:
Insurance: Health: Other:
Employees: Contract Labor: Wages:
Legal & Professional Services:
Interest: non-home Mortgage: Other:
Office Supplies & Expenses:
Repairs & Maintenance (non-home):
Taxes, Licenses and Dues:
Rent: Business Property: Equip:
Utilities (non-home):
Travel: Trans- portation: Lodging:
Meals & Entertainment:
Other Expenses: (Description & Amount)

EQUIPMENT PURCHASES/PROPERTY IMPROVEMENTS

(Description -- Date Placed in Service -- Amount)

BUSINESS USE OF YOUR HOME

Area used regularly and exclusively for business: Sq. Ft.
Total area of your home: Sq. Ft.
Home Expenses:
Interest:
R. E. Taxes:
Insurance:
Repairs & Maint:
Utilities:
Check here if this home business is used as a Day Care facility: