

prepares
Sch E, 4562

Primary Taxpayer Name

Primary Taxpayer SSN

 - -

800-TAX REFUND will use this worksheet to prepare your Federal Schedule E (Rental Income for up to three properties). If you purchased equipment or rental property during 2009 or if you made substantial improvements to any of your rental properties in 2009, then a Form 4562 (Depreciation and Amortization) may have to be prepared for each property which placed the assets in service. Our fee to prepare each Federal form is \$15.00 apiece, which will be added to the \$79.00 Tax e-form base fee.

Payment Authorization

Choose how to pay for this service:	▶ Credit/Debit Card :	I authorize 800-TAX REFUND, Inc. to charge an additional amount of \$15.00 to \$60.00 for the preparation of one to four Federal tax forms produced by this worksheet, to the credit/debit card account indicated on Page 1 of my Tax e-form. This amount is in addition to the \$79.00 Tax e-form base fee charge which I authorized on Page 1 of my Tax e-form.	cardholder's signature _____
	▶ Account Debit :	I authorize 800-TAX REFUND, Inc. to initiate an additional debit amount of \$15.00 to \$60.00 for the preparation of one to four Federal tax forms produced by this worksheet, from the depository account indicated on Page 1 of my Tax e-form. This amount is in addition to the \$79.00 Tax e-form base fee debit which I authorized on Page 1 of my Tax e-form.	account owner's signature _____

A. Kind of Property _____ Location _____

B. Kind of Property _____ Location _____

C. Kind of Property _____ Location _____

INCOME

\$ _____	\$ _____	\$ _____
Property A.	Property B.	Property C.
Check if Royalties: <input type="checkbox"/>	Check if Royalties: <input type="checkbox"/>	Check if Royalties: <input type="checkbox"/>

COST BASIS OF PROPERTIES*

If you purchased any of the properties in 2009, enter the following information :

Date Purchased :

_____	_____	_____
Property A.	Property B.	Property C.
Total Purchase Price, including Closing Costs :		
\$ _____	\$ _____	\$ _____
Value of Land, if any, on Date Purchased :		
\$ _____	\$ _____	\$ _____

IMPROVEMENTS*

If you made substantial improvements to any of the properties in 2009, enter the information below. Use an extra sheet of paper if necessary :

Date of Improvement :

_____	_____	_____
Property A.	Property B.	Property C.
Description of Improvement :		
_____	_____	_____
Cost of Improvement :		
\$ _____	\$ _____	\$ _____

EXPENSES

	Property A.	Property B.	Property C.
Advertising :			
\$ _____	\$ _____	\$ _____	
Auto & Travel :			
\$ _____	\$ _____	\$ _____	
Cleaning & Maintenance :			
\$ _____	\$ _____	\$ _____	
Commissions :			
\$ _____	\$ _____	\$ _____	
Insurance :			
\$ _____	\$ _____	\$ _____	
Legal & Professional Fees :			
\$ _____	\$ _____	\$ _____	
Management Fees :			
\$ _____	\$ _____	\$ _____	
Mortgage Interest :			
\$ _____	\$ _____	\$ _____	
Other Interest :			
\$ _____	\$ _____	\$ _____	
Repairs :			
\$ _____	\$ _____	\$ _____	
Supplies :			
\$ _____	\$ _____	\$ _____	
Taxes :			
\$ _____	\$ _____	\$ _____	
Utilities :			
\$ _____	\$ _____	\$ _____	
Other (amount) :			
\$ _____	\$ _____	\$ _____	
Other (description) :			
_____	_____	_____	

OTHER INFORMATION

Did you actively participate in the rental activity? Yes No

Did you or your family use the rental property for personal use for more than 14 days? Yes No